

DHFL Pramerica Asset Managers Private Limited

(erstwhile Pramerica Asset Managers Private Limited)

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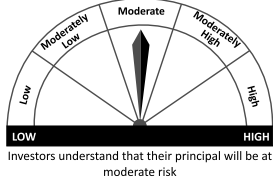
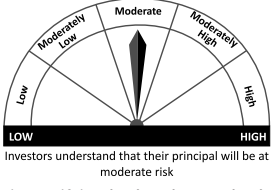
NOTICE CUM ADDENDUM (No. 2 of 2016-17)

ROLL OVER / EXTENSION OF MATURITY OF DHFL PRAMERICA HYBRID FIXED TERM FUND - SERIES 19 & DHFL PRAMERICA FIXED MATURITY PLAN - SERIES 58 ('THE SCHEME(S)')

NOTICE is hereby given that DHFL Pramerica Trustees Private Limited (erstwhile Pramerica Trustees Private Limited), Trustee to DHFL Pramerica Mutual Fund has decided in accordance with the proviso to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996 to roll over / extend the maturity of DHFL Pramerica Hybrid Fixed Term Fund - Series 19 ('DPHFTF - S 19') and DHFL Pramerica Fixed Maturity Plan - Series 58 ('DPFMP - S 58'), close ended debt funds. DPHFTF - S 19 is due for maturity on Monday, April 11, 2016* and DPFMP - S 58 is due for maturity on Monday, April 25, 2016* ('Existing Maturity Date(s)').

* Or immediately succeeding Business Day, if that day is a not a Business Day

The terms and other features of the Scheme(s) to be rolled over / extended are as follows:

Name of the Scheme	DHFL Pramerica Hybrid Fixed Term Fund - Series 19	DHFL Pramerica Fixed Maturity Plan - Series 58																																																																																																														
Date of beginning of extended period	April 12, 2016* *Or immediately succeeding Business Day after the Existing Maturity Date	April 26, 2016* *Or immediately succeeding Business Day after the Existing Maturity Date																																																																																																														
Period of extension	12 months (365 days)	373 days																																																																																																														
Extended Maturity Date	April 11, 2017* *Or immediately succeeding Business Day, if that day is a not a Business Day	May 2, 2017* *Or immediately succeeding Business Day, if that day is a not a Business Day																																																																																																														
Product labeling	<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> Income and capital appreciation over the short term Investment in fixed income securities maturing on or before the maturity of the scheme and equity and equity related instruments <p>Degree of risk - Moderate</p>  <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>	<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> To generate income over the short term. Investment in debt / money market instruments <p>Degree of risk - Moderate</p>  <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>																																																																																																														
Purpose of extension	To provide tax efficient tenure to investors	To provide tax efficient tenure to investors																																																																																																														
Revised Asset Allocation	<table border="1"> <thead> <tr> <th rowspan="2">Asset Class</th> <th colspan="2">Indicative Allocations (% of total assets)</th> <th rowspan="2">Risk Profile</th> </tr> <tr> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>Domestic debt instruments including government securities</td> <td>75</td> <td>100</td> <td>Low to Medium</td> </tr> <tr> <td>Money Market Instruments, Cash & Cash Equivalents (CBLO, Reverse Repo, T Bills)</td> <td>0</td> <td>20</td> <td>Low</td> </tr> <tr> <td>Equity and equity related securities#</td> <td>5</td> <td>20</td> <td>High</td> </tr> </tbody> </table> <p># including derivatives instruments to the extent of 50% of the Net Assets of the scheme.</p>	Asset Class	Indicative Allocations (% of total assets)		Risk Profile	Minimum	Maximum	Domestic debt instruments including government securities	75	100	Low to Medium	Money Market Instruments, Cash & Cash Equivalents (CBLO, Reverse Repo, T Bills)	0	20	Low	Equity and equity related securities#	5	20	High	<table border="1"> <thead> <tr> <th rowspan="2">Asset Class</th> <th colspan="2">Indicative Allocations (% of total assets)</th> <th rowspan="2">Risk Profile</th> </tr> <tr> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>Domestic debt instruments including government securities excluding money market instrument</td> <td>70</td> <td>100</td> <td>Low to Medium</td> </tr> <tr> <td>Money Market Instruments</td> <td>0</td> <td>30</td> <td>Low</td> </tr> </tbody> </table>	Asset Class	Indicative Allocations (% of total assets)		Risk Profile	Minimum	Maximum	Domestic debt instruments including government securities excluding money market instrument	70	100	Low to Medium	Money Market Instruments	0	30	Low																																																																														
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Revised Intended Portfolio Allocation	<p>Intended allocation in respect of debt investments of the Scheme against each sub asset class / credit ratings will be as per below matrix:</p> <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th> <th colspan="7">Credit Rating</th> </tr> <tr> <th>AAA</th> <th>A1+</th> <th>AA</th> <th>A1</th> <th>A</th> <th>BB</th> <th>Not Applicable</th> </tr> </thead> <tbody> <tr> <td>Certificate of Deposits (CD)</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Commercial Papers (CP)</td> <td>-</td> <td>15%-20%</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Non Convertible Debentures / Bonds (NCD)</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>75%-80%</td> <td>-</td> <td>-</td> </tr> <tr> <td>Structured Obligations Including Securitised Debt</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Cash & Cash Equivalents (CBLO, Reverse Repo, T Bills)</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>0%-5%</td> </tr> </tbody> </table> <ol style="list-style-type: none"> Securities with rating A & AA shall include A+ & A- and AA+ & AA- respectively. In case of Certificates of Deposits, the Scheme will invest in the instruments with the highest credit rating i.e. A1+. Each of the rating categories such as AA, A etc would also include ratings with '+' and '-' i.e. AA rating will include AA+ and AA- also. The respective rating categories also include ratings with the suffix 'so'; issued by credit rating agencies for structured obligations. There will not be any variation between intended allocation and actual allocation except in following cases: <ol style="list-style-type: none"> In case of credit ratings of sub assets class, there could be a possibility of positive variation in investments towards higher credit rating of the same instruments. At the time of building up the portfolio post NFO and toward the maturity of the Scheme, there may be a higher allocation to cash & cash equivalent including units of debt / liquid schemes. In case of non availability of NCDs / Bonds, the Scheme may invest into CDs of highest credit rating (A1+) / CBLO / T Bills. Such deviation may exist till suitable NCDs / Bonds of desired credit quality are not available. If there is any deviation from floor and ceiling of the credit ratings specified for instruments, the same will be rebalanced within 30 days from the date of deviation. All the investments will be based on the credit ratings available / prevalent at the time of the investments. In case, there is dual credit ratings available for the same instruments, the most conservative rating publicly available at the time of investments will be taken into consideration at the time of investments. The Scheme will invest in equity and equity related security in the range of 5% - 10% of the net assets of the Scheme. In case of any deviation from equity allocation, the Scheme may invest into CDs of highest credit rating (A1+) / CBLO / T Bills. The Scheme will not invest in unrated debt instruments. The Scheme may use derivatives for such purposes as maybe permitted by the Regulations, including for the purpose of hedging and portfolio balancing, based on the opportunities available and subject to guidelines issued by SEBI from time to time. 	Instruments	Credit Rating							AAA	A1+	AA	A1	A	BB	Not Applicable	Certificate of Deposits (CD)	-	-	-	-	-	-	-	Commercial Papers (CP)	-	15%-20%	-	-	-	-	-	Non Convertible Debentures / Bonds (NCD)	-	-	-	-	75%-80%	-	-	Structured Obligations Including Securitised Debt	-	-	-	-	-	-	-	Cash & Cash Equivalents (CBLO, Reverse Repo, T Bills)	-	-	-	-	-	-	0%-5%	<p>Floor and Cap (within a range of 5%) of the intended debt allocation against each sub asset class / credit rating will be as follows:</p> <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th> <th colspan="7">Credit Rating</th> </tr> <tr> <th>AAA</th> <th>A1+</th> <th>AA</th> <th>A1</th> <th>A</th> <th>BB</th> <th>Not Applicable</th> </tr> </thead> <tbody> <tr> <td>Certificate of Deposits (CD)</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Commercial Papers (CP)</td> <td>-</td> <td>25%-30%</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Non Convertible Debentures / Bonds (NCD)</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>70%-75%</td> <td>-</td> <td>-</td> </tr> <tr> <td>Structured Obligations Including Securitised Debt</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Cash & Cash Equivalents (CBLO, Reverse Repo, T Bills)</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> </tbody> </table> <ol style="list-style-type: none"> Securities with rating A & AA shall include A+ & A- and AA+ & AA- respectively. In case of Certificates of Deposits, the Scheme will invest in the instruments with the highest credit rating i.e. A1+. Each of the rating categories such as AA, A etc would also include ratings with '+' and '-' i.e. AA rating will include AA+ and AA- also. The respective rating categories also include ratings with the suffix 'so'; issued by credit rating agencies for structured obligations. There will not be any variation between intended allocation and actual allocation except in following cases: <ol style="list-style-type: none"> In case of credit ratings of sub assets class, there could be a possibility of positive variation in investments towards higher credit rating of the same instruments. At the time of building up the portfolio post NFO and toward the maturity of the Scheme, there may be a higher allocation to cash & cash equivalent including units of debt / liquid schemes. In case instruments / securities as indicated above are not available, taking into account risk - reward analysis of such instruments / securities, the Scheme may invest in Certificate of Deposits (CDs) of banks having highest ratings / CBLOs / Reverse Repo / T Bills. Further, the allocation may vary during the tenure of the Scheme. Some of these instances are: (i) coupon inflow; (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event. In case of uch deviations, the Scheme may invest in Bank CDs of highest rating / CBLOs / Reverse Repo / T Bills. All the investments will be based on the credit ratings available / prevalent at the time of the investments. In case, there is dual credit ratings available for the same instruments, the most conservative rating publicly available at the time of investments will be taken into consideration at the time of investments. The Scheme will not invest in unrated debt instruments. The Scheme will not invest in derivatives. In the event of any deviation from the asset allocation stated above except in case where the deviation is on account of the conditions stated in point 4 above, the Fund Manager shall rebalance the portfolio as follows:- For Fixed Maturity Plan having tenure more than 6 months: 30 days 	Instruments	Credit Rating							AAA	A1+	AA	A1	A	BB	Not Applicable	Certificate of Deposits (CD)	-	-	-	-	-	-	-	Commercial Papers (CP)	-	25%-30%	-	-	-	-	-	Non Convertible Debentures / Bonds (NCD)	-	-	-	-	70%-75%	-	-	Structured Obligations Including Securitised Debt	-	-	-	-	-	-	-	Cash & Cash Equivalents (CBLO, Reverse Repo, T Bills)	-	-	-	-	-	-	-
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All other features of the Scheme(s) would remain unchanged after the Roll over / extension of maturity of the Scheme(s).

The roll over / extension of maturity of the Scheme(s) will be done only for those Unit holders who expressly provide their written consent to DHFL Pramerica Mutual Fund by signing the consent letter and submitting the same before close of the business hours on Friday, April 8, 2016 (in case of DPHFTF - S 19) and Friday, April 22, 2016 (in case of DPFMP - S 58) at the nearest Investor Service Centres of DHFL Pramerica Asset Managers Private Ltd. or at any of the service locations of Karvy Computershare Private Limited. The consent letters for roll over / extension of maturity of the Scheme(s) along with terms and features of the roll over / extension of maturity of the Scheme(s) are being dispatched to each Unit holder. Consent letter is also made available on our website www.dhflpramericamf.com. After the roll over / extension of maturity of the Scheme(s), existing subscription details of the units under the Scheme(s) viz. option, plan, etc., shall remain unchanged. In case you do not wish to roll over / extend the maturity of the Scheme(s), your units will be redeemed at applicable NAV on the Existing Maturity Date(s).

In view of the individual nature of financial and tax implications, each Unit holder is advised to consult his or her own tax advisors / financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the roll over / extension of maturity of the Scheme(s).

The Trustee / AMC reserves the right to change / modify the provisions mentioned above at a later date.

This addendum shall form an integral part of the SIDs / KIMs of the above mentioned Schemes as amended from time to time.

For DHFL Pramerica Asset Managers Private Limited
(erstwhile Pramerica Asset Managers Private Limited)
(Investment Manager for DHFL Pramerica Mutual Fund)

Place : Mumbai
Date : April 5, 2016

Sd/
Authorized Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.